



RDB RASAYANS LIMITED

(AN ISO 9001-2008 Company)

REGD. OFFICE : BIKANER BUILDING, 3RD FLOOR, ROOM NO.-9, 8/1, LAL BAZAR STREET, KOLKATA-700 001 PHONE : +91-33-4450 0500, 22305666 • FAX : +91-33-2242 0588


Date: 28th May, 2022

To,
Department of Corporate Services
BSE Limited
P.J.Towers, Dalal Street
Mumbai- 400 001

Dear Sir/Madam,

Sub: Statement of Deviation(s) or Variation(s) under Regulation 32 of SEBI(LODR) Regulations, 2015

In accordance with Regulation 32 of SEBI(LODR) Regulations, 2015 the Statement of Deviation(s) or Variation(s), if any of the IPO proceeds raised by the Company is given below:

| Statement of Deviation/Variation in utilization of funds raised | |
|--|--------------------------|
| Name of listed entity | RDB Rasayans Ltd. |
| Mode of Fund Raising | Public Issue (IPO) |
| Date of Raising Funds | 21.09.2011 to 23.09.2011 |
| Amount Raised | 35.55 Cr. |
| Report filed for Quarter ended | March 2022 |
| Monitoring Agency | Not Applicable |
| Monitoring Agency Name | Not Applicable |
| Is there a Deviation/Variation in use of funds raised | No |
| If yes, whether the same is pursuant to change in terms of contract or objects, which was approved by the shareholders | Not Applicable |
| If Yes, Date of Shareholder Approval | Not Applicable |
| Explanation for the Deviation/Variation | Not Applicable |
| Comments of the Audit Committee after review | - |
| Comments of the auditors, if any | - |
| Objects for which funds have been raised and where there has been a deviation | |
|  | |



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| Original Object | Modified Object, if any | Original Allocation | Modified Allocation, if any | Funds Utilised | Amount of Deviation/Variation for the quarter according to applicable objects | Remarks, if any |
|--|-------------------------|---------------------|-----------------------------|----------------|---|-----------------|
| 1. To finance the capital expenditure to enhance the manufacturing capacity by 7450 MTPA by establishing the Unit -II. | Not Applicable | 2780.83 Lacs | Not Applicable | 839.12 Lacs | Not Applicable | Not Applicable |
| 2. To meet General Corporate Purpose | Not Applicable | 501.29 Lacs | Not Applicable | 498.49 Lacs | Not Applicable | Not Applicable |
| 3. To meet Issue Expenses | Not Applicable | 272.88 Lacs | Not Applicable | 192.11 Lacs | Not Applicable | Not Applicable |

Deviation or Variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

This is for your information and record.

Thanking You.
Yours faithfully,
RDB Rasayans Ltd



Sandeep Baid
Whole time Director & CFO